



PROJECT PROFILE

Company Information

Name of Borrowing Entity: _____ Tax ID#: _____

Name of Operating Company: _____ Tax ID#: _____

Current Address of Company: _____ Tax ID#: _____

	<u>Borrower</u>	<u>Operating Company</u>
Name of Owner(s): _____	_____ %	_____ %
_____	_____ %	_____ %
_____	_____ %	_____ %
_____	_____ %	_____ %

Project Information

Project Description: _____

Street Address of Project: _____

City: _____ County: _____ State: _____ Zip: _____

Square Footage of Existing Facility: _____ Square Footage of New/Expanded Facility: _____

Project Sources & Uses

USE OF FUNDS		SOURCE OF FUNDS		
Land (and purchase of existing building)	\$ _____	Bank	_____ %	\$ _____
Building (new construction, remodeling, etc.)	\$ _____	SBA 504	_____ %	\$ _____
Machinery & Equipment (purchase, installation, etc.)	\$ _____	Other	_____ %	\$ _____
Professional Fees (appraisal, architectural, legal, etc.)	\$ _____	Equity	_____ %	\$ _____
Other Expenses (contingency, interim interest, etc.)	\$ _____	Equity Source: _____		
TOTAL PROJECT COST: (not including fees specific to 504 loan)	\$ _____	TOTAL SOURCES:		\$ _____

Bank: _____ Contact: _____ Phone: _____